



HONORING OUR PAST..
BUILDING OUR FUTURE

WAYS TO GIVE TO THE OCUUC NEW SANCTUARY CAPITAL CAMPAIGN

As Orange Coast Unitarian Universalist Church (OCUUC) launches its capital campaign to raise funds for a new sanctuary, the New Sanctuary Task Force would like to provide you with an overview of ways you can contribute to the project's success. We ask OCUUC members and friends to consider how you will support this effort with as generous a gift as possible, payable over three years. Many of us will be making this financial commitment using accumulated assets, not the funds we need for day-to-day living. In addition to outright gifts of cash, here are alternative ways of providing a generous pledge:

Gift of Securities

You can ask your broker to transfer shares of stock electronically from your account directly into the church's account without you or the church incurring tax liabilities. Please contact Linda Spery, Task Force chair at lindaspery@gmail.com or (562) 212-5317 to get brokerage account information. Remember to ask your broker to identify you as the donor of the shares of stock so that you receive both the credit for the gift and the official acknowledgement letter from the church.

Convert Jewelry, Artwork, or Real Estate

You may have appreciated assets such as jewelry, artwork or property that you would like to sell and then donate the proceeds to the church. Special arrangements may need to be made with regard to real estate to avoid capital gains tax.

IRA Assets

The donor names Orange Coast Unitarian Universalist Church, located at 2845 Mesa Verde Drive East, Costa Mesa, CA 92626, as the beneficiary of the Individual Retirement Account.

IRA Charitable Transfers

The donor must be 70 ½ years of age or older at the time of the gift. The transfer must go directly from the donor's IRA account to qualified charities. Gifts cannot exceed \$100,000 per taxpayer per year. Gifts must be outright. (Gifts do not qualify if transferred to donor advised funds, supporting organizations or charitable life income gifts.) Since the gift is not included in the donor's gross income, no charitable income tax-deduction is allowed for the gift. The distribution will count toward the IRA owner's Required Minimum Distribution.

Life insurance

The insured names Orange Coast Unitarian Universalist Church, 2845 Mesa Verde Drive East, Costa Mesa, CA 92626 either as the beneficiary or as the owner and beneficiary of the policy. The insured can also contribute a paid-up policy to the church, naming the church as owner and beneficiary. The church may then take the policy's cash value as a campaign gift.

Orange Coast Unitarian Universalist Church ~ 2845 Mesa Verde Drive East ~ Costa Mesa, CA 92626